

Budget Advisory Committee

Sausalito Marin City School District

Committee Members: Debra Turner (Trustee)

Will McCoy (Superintendent)

Amy Prescott (CBO)

Terena Mares (MCOE)

Allura Lehrer (Certificated Staff)

Julius Holtzclaw – (Classified Staff)

Dr. Shirley Thornton (Community Member)

Sonja Hanson (Community Member)

Sujie Shin (CCEE)

Advisor: Pecolia Manigo (PLAN)

Purpose:

Lead by the district administration and supported by PLAN, the Budget Advisory Committee (BAC) will provide the Board with budget solutions related to the fiscal health of the district. The information provided to the Board will include areas of fiscal distress and recommendations for alleviating fiscal distress. The BAC will work in tandem with the LCAP Parent Advisory Committee (PAC) in order to incorporate budget considerations with the Budget approval and LCAP approval process. The process for working in tandem with the PAC will be developed over the next few weeks and will be included with the first update to the Board on March 14, 2017.

Goal:

To provide a recommendation to the Sausalito Marin City School District that supports a sustainable and LCAP aligned budget for years 2017-2018 and beyond as determined by the Board of Trustees and Marin County Office of Education.

Work Product:

The Budget Advisory Committee shall provide a presentation to the SMCS D Board of Education on April 25, 2017. This report will include a summary of process, areas of concern, possible fiscal remedies and a set of recommendations.

Timeline for work:

Week of February 28 – Selection of Committee Members

March 10, 2017 (8:45 to 10:45) – District Office

- Initial Budgetary Review

March 14, 2017 – Update to the Board of Trustees (Board Meeting at Bayside MLK)

March 17, 2017 (9:00 to 12:00) District Office

- Analysis of budgetary encroachment items

March 24, 2017 (9:00 to 12:00) District Office - **Cancelled**

- Analysis of staffing and benefits costs

March 28, 2017 – Update to the Board of Trustees (Board Meeting at Bayside MLK)

March 30, 2017 (9:00 to 12:00) District Office

- Analysis of contractual agreements

April 7, 2017 (9:00 to 12:00) District Office

- Continued Budget Analysis and Reflection

April 11, 2017 – Update to the Board of Trustees (Board Meeting at Bayside MLK)

April 14, 2017 (9 to 12:00) District Office

- Draft Report to the Board of Trustees

April 25, 2017 – Present Recommendations to the Board of Trustees (Board Meeting at Bayside MLK)